

**TILAK MAHARASHTRA VIDYAPEETH, PUNE**  
**MASTER OF COMMERCE (M.COM.)**  
**EXAMINATION : MAY - 2016**  
**THIRD SEMESTER**  
**Sub: Corporate Banking (MCB - 311)**

**Date: 28 /5/2016**

**Total Marks :60**

**Time: 2.00 pm to 4.30 pm**

**Instructions:**

- 1) All questions are compulsory.
- 2) Figures to the right indicate full marks.

**Q.1 Answer the following questions. (Attempt any two) (32)**

- 1 What do banks offer in salary payment services and receivables management services? Explain.
- 2 What is CDR? Explain in the indian context.
- 3 What is merchant banking? What are the activities of merchant bank which it offers to its clients?
- 4 What is capital Restructuring? What are the Project Advisory Services?

**Q.2 Answer the following. (Attempt any one) (08)**

- 1 Distinguish between mergers and aquisitions.
- 2 Explain in detail Technical Appraisal of the project.
- 3 Explain Disbursement procedure of the project.

**Q.3 Write short notes. (Attempt any two) (10)**

- 1 Loan Sydication
- 2 Port Project Finance
- 3 PPP infrasture Projects
- 4 Multi currency EEFC account

**Q.4 Select the Correct Alternatives (Attempt Any Ten) (10)**

1. Road \_\_\_\_\_ recognized as essential to sustain India's economic growth by Government.
 

a. building	b. development
c. construction	d. maintenance
2. The measures proposed to be taken to mitigate the safety and \_\_\_\_\_.
 

a. environmental hazards	b. security packages
c. inflation risk	d. price risk
3. SWOT stands for \_\_\_\_\_.
 

a. Strengths, Weaknesses, Options and Technicalities	b. Strengths, Weaknesses, Opportunities and Threats
c. Support Weak and Overdependence Tribals	d. Supporting Weaker and Off Takeovers
4. Formulae for Benefit Cost Ration is \_\_\_\_\_.
 

a. PV Benefits / PVcosts	b. (Benefits-Cost) / (1+r) <sup>n</sup>
c. CF / (1+r) <sup>n</sup>	d. None
5. \_\_\_\_\_ is tripartite arrangement in which the target mergers with a subsidiary of the acquirer.
 

a. Cash Merger	b. Conglomerate Merger
c. Synergy	d. Triangular Merger

6. \_\_\_\_\_ is takeover in which profit making company acquires sick company.
- a. Hostile Takeover
  - b. Bailout Takeover
  - c. Leveraged buyouts
  - d. Quasi Merger
7. Merchant bankers assist companies to raise finance by way of \_\_\_\_\_ from the public.
- a. venture capital
  - b. share capital
  - c. loans
  - d. fixed deposits
8. All references for corporate debt restructuring by \_\_\_\_\_ or borrowers will be made to the CDR cell
- a. creditors
  - b. debtors
  - c. loan takers
  - d. defaulters
9. Promoters sacrifice and additional funds brought by them should be \_\_\_\_\_ of 15% of banks' sacrifice.
- a. minimum
  - b. maximum
  - c. average
  - d. weighted average
10. A \_\_\_\_\_ is a person or institution who holds securities in trust for a syndicate of creditors in a financial transaction like a securitization.
- a. debenture trustee
  - b. attorney
  - c. security trustee
  - d. custodian
11. Corporate banking is also known as \_\_\_\_\_.
- a. retail banking
  - b. whole sale banking
  - c. trade banking
  - d. finance banking
12. The acronym 'RTGS' stands for \_\_\_\_\_
- a. Real Time Global Settlements
  - b. Real Time Gross Settlements
  - c. Real Time Geography Standards
  - d. Return Table Gross Standards
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